

*Legacy gifts incorporate your beliefs and values into a comprehensive estate plan.*



## INTRODUCTION TO LEGACY GIVING

Our values are our most important legacy! The most important legacy that you can leave will be how the next generation respects life. Your gift to the Vitae Foundation through a well-designed estate plan will help promote the value and dignity of human life so the next generation will be reminded that life is a gift from our Creator.

Matching the right giving option with your personal and family goals is what legacy giving is all about, and it can be very rewarding.

## A CULTURE OF LIFE

In a culture of life, all individuals are welcomed into the human family to live out their dreams and destiny. Nurturing and caring for the lives of the youngest and oldest members of the human family are embedded in our human nature.

The Vitae Foundation invites you to dream big and envision a time when all life is respected.

Every concerned citizen can help restore value to life and dream of a better world where life flourishes. That world is measured by how it treats the most vulnerable members of the human family. Empowering moms and dads facing an unexpected pregnancy by providing needed resources protects a baby in the womb who is waiting and wanting to be born.



## WHAT IS YOUR LEGACY PLANNING STRATEGY?

Legacy giving is a catch-all term for how you can ensure your charitable wishes are followed during and after your life.

The accumulated assets produced by our life's labors will end up in one or more of these three places: with family, with a charity (like the Vitae Foundation) or with the IRS. Through careful and deliberate planning, you can control where your assets end up.

Before making any decisions, donors should ensure they are fully engaged with their planning team. In addition to your family, those team members could be accountants, attorneys, insurance representatives or investment advisors. At a minimum, professional advisors should ensure you have a properly-drafted will, and they should also talk to you about your legacy giving desires.

## WAYS TO GIVE

- ➔ **Designation in a Will or Trust**
- ➔ **Charitable Trust**
- ➔ **Lifetime Gifts of Appreciated Securities**
- ➔ **Charitable IRA**
- ➔ **Life Insurance Beneficiary**
- ➔ **Endowments**
- ➔ **And More...**